

U.S. DEPARTMENT OF HOMELAND SECURITY U.S. COAST GUARD CG-5240A Rev. (01-07)		<b>INDUSTRIAL RECAPITALIZATION REQUEST FORM</b> (Instructions on Page 3)		1. REQUEST NUMBER	
2. INDUSTRIAL SERVICE ACTIVITY			3. PROPERTY NUMBER (if existing)		4. DATE SUBMITTED
5. EQUIPMENT INFORMATION (make, model, etc)			6. EQUIPMENT UTILIZATION (business line)		
7. CURRENT CONDITION OF EQUIPMENT (if existing)			8. EQUIPMENT SPECIFICATIONS (type, size, etc)		
9. JUSTIFICATION FOR EQUIPMENT REPLACEMENT/ACQUISITION					
10. IMPACT TO OPERATION			11. SAFETY PROBLEMS/CONCERNS		
12. UPGRADE EXISTING EQUIPMENT OR REPLACEMENT OF FAILED OR AGING EQUIPMENT (Circle one)			13. DISCREPS ON FILE/REPAIR COSTS ASSOCIATED WITH UPKEEP OF EQUIPMENT		
14. EQUIPMENT ORIGINAL COST			15. EQUIPMENT REPLACEMENT COST		
16. PRIORITY		17. DATE REQUIRED		18. INDUSTRIAL MANAGER SIGNATURE AND DATE SIGNED	
19. ITEM APPROVED/DISAPPROVED (Circle one), INCLUDE REMARKS			19a. MLC LANT/PAC (Circle one)		
			19b. MLC SIGNATURE AND DATE SIGNED		
20. HQ PROGRAM MANAGER ITEM APPROVED/DISAPPROVED (Circle one)  APPROVAL DATE _____  FTA/PO DATE _____			20a. REASON FOR DISAPPROVAL (HQ Program Manager)		
			20b. SIGNATURE (HQ Program Manager)		

<div>U.S. DEPARTMENT OF HOMELAND SECURITY U.S. COAST GUARD CG-5240A Rev. (01-07)</div>	<div>INDUSTRIAL RECAPITALIZATION REQUEST FORM <i>(Continuation Sheet)</i></div>	<div>1. REQUEST NUMBER</div>
<div>2. INDUSTRIAL SERVICE ACTIVITY</div>	<div>3. PROPERTY NUMBER <i>(if existing)</i></div>	
<div>4. CONTINUE DESCRIPTION/ADDITIONAL COMMENTS FROM PAGE ONE <i>(Reference the block number)</i></div>		

## INSTRUCTIONS FOR CG-5240A

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|------------|---|
| ITEM 1     | Enter a two part serial number composed of the last two digits of the calendar year and the consecutive item number for requests prepared during that year. For example, the number 80 – 103 would represent the one hundred and third IRRF (Industrial Recapitalization Request Form) prepared by the unit in calendar year 1980.  |
| ITEM 2     | Include OPFAC and Location.   |
| ITEM 3     | List the Number that is located on your Property list for the particular piece of equipment you are trying to replace.  |
| ITEM 4     | Self explanatory.   |
| ITEM 5     | Model Number, Serial Number, Manufacturer.  |
| ITEM 6     | List what the equipment is actually utilized for; (example: Shear for metal shop projects; Crane for weight handling, Lathe for propeller shafts and machine shop operations etc.   |
| ITEM 7     | Provide a brief description of the situation. The item is beyond service life, broken, seized, or excessively worn, doesn't support the mission etc...  |
| ITEM 8     | List accurate specifications such as 50-Ton Crane, 48 inch sheer, 8 ft horizontal lathe, etc  |
| ITEM 9     | This is a detailed description of why the equipment requires replacement, It must be complete and descriptive enough to accurately identify the reasons you need a new piece of equipment (This is your chance to explain in detail why this equipment requires replacement).   |
| ITEM 10    | Give specific examples of how your facility or operation will be affected if the equipment is not replaced.   |
| ITEM 11    | List any safety related concerns or problems associated with the equipment; i.e.; Crane is tagged out due to severe wear in the pedestal bearing and lifting cylinders, lathe is missing all safety switches or guards etc  |
| ITEM 12    | Self-explanatory.   |
| ITEM 13    | List all Discreps on file or accumulative repair costs associated with the piece of equipment you are trying to replace.  |
| ITEM 14    | List the original purchase price of the equipment.  |
| ITEM 15    | List the Replacement cost of the equipment.   |
| ITEM 16    | <p>Enter one of the following priorities.</p> <p>1 – URGENT – Items required to maintain production capability or involve personnel safety</p> <p>2 – NECESSARY – Items required to assure continued production capability.</p> <p>3 – DESIRABLE – Items that improve the efficiency of the production schedule or are required due to a new business line. May be postponed without affecting production schedule, reliability, or safety.</p> |
| ITEM 17-20 | Self explanatory.   |